

**MOVE Board of Directors Meeting Agenda**  
**1:00 PM, Tuesday, September 21, 2021**

**Due to Covid-19 the meeting will be held utilizing "GoToMeeting" online conferencing.**  
**Email Stacie Morales for meeting Link**  
**[staciem@movestanislaus.org](mailto:staciem@movestanislaus.org)**

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**AGENDA**

**1. Call to Order**

**2. Roll Call –**

Jenny Kenoyer  
Jeff Lambaren  
Joe Madden  
Pat Maisetti  
Lupe Aguilera

**3. Public Comments**

Matters under the jurisdiction of the MOVE Board of Directors, and not on the agenda may be addressed by interested parties in the audience at the beginning of the regular agenda. Any member of the audience wishing to address the Board of Directors during the "Public Comments" period shall be permitted to be heard for up to five minutes or at the discretion of the Chair.

**4. Approve Minutes**

**Action:** Approve minutes of July 20, 2021, Board Meeting

**5. Presentation: Human Services Coordination Plan – Edith Robles**

**6. Presentation: Rides to Vaccines – Stacie Morales and Hayley Vieyra**

**7. Approve Services Agreement with Stanislaus Regional Transit Authority (StanRTA) for ADA Paratransit Eligibility services – Stacie Morales**

**Action:** Authorize the CEO of MOVE to negotiate and take any steps required to execute any and all documents necessary to enter into a Service Agreement with StanRTA to provide ADA Paratransit Eligibility Services.

**8. Financial Report Update – Stacie Morales/Miller Consulting**

**9. CEO Report**

**10. Comments by Rosa De León Park, Ex-Officio**

**11. Comments by Board Members**

**12. Information Items**

- a. The following items are for information only.
  - July/August 2021 Program Reports
- b. Public Transit Human Services Coordination Plan Virtual Community Workshop

**13. Adjourn to Closed Session**

- a. Employee Performance Evaluation  
Title: Chief Executive Officer

**14. Reconvene from Closed Session**

- a. Report from Closed Session

**15. Discussion and Possible Action Regarding Chief Executive Officer Evaluation**

**16. Adjourn**

**Next Scheduled Board Meeting:**

October 19, 2021 (Tuesday) @ 1:00 PM  
Stanislaus Veterans Center  
3500 Coffee Road, Room 112  
Modesto, CA 95355

**Due to Covid-19 the meeting may be held in person and/or on-line via “GoToMeeting” conferencing.**

**DATE:** September 21, 2021

**TO:** MOVE Board of Directors

**RE:** Minutes of July 20, 2021

**Agenda Item: 4**

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## **MEETING MINUTES**

### **Important Notice Regarding COVID 19**

In accordance with Governor Newsom's Executive Order N-29-20, the MOVE Board of Directors board room was closed to the public. In the interest of maintaining appropriate social distancing measures, members of the public were able to participate in the meeting electronically via GoToMeeting and had the right to observe and offer public comment during the meeting.

#### **PRESENT:**

Director Jeff Lambaren  
Director Pat Maisetti  
Director Lupe Aguilera

**ALSO PRESENT:** Stacie Morales, Hayley Vieyra, Edith Robles, Laura Coutrakis, Aaron Truax and David Gonzalez

**1. Call to Order** – Meeting called to order July 20, 2021, 1:04 p.m.

#### **2. Roll Call –**

Jenny Kenoyer – Absent  
Jeff Lambaren  
Joe Madden – Absent  
Pat Maisetti  
Lupe Aguilera

#### **3. Public Comments**

Matters under the jurisdiction of the MOVE Board of Directors, and not on the agenda may be addressed by interested parties in the audience at the beginning of the regular agenda. Any member of the audience wishing to address the Board of Directors during the "Public Comments" period shall be permitted to be heard for up to five minutes or at the discretion of the Chair.

No comments were made by those present.

#### 4. Approve Minutes

**Action:** Approve minutes of June 15, 2021, Board Meeting

**Discussion:** None

Motion made by Director Maisetti, Second by Director Aguilera to approve June 15, 2021, Board Meeting minutes.

Passed: Unanimous

#### 5. Website Development Agreement with Jigsaw Analytics Group, Inc. – Stacie Morales

**Action:** Authorize the CEO of MOVE to negotiate and take any steps required to execute any and all documents necessary to execute a Website Development Agreement between Jigsaw Analytics Group Incorporated and MOVE Stanislaus Transportation.

**Discussion:** Stacie Morales presented the need for a new website. As MOVE services continue to grow and accessible technology improves now is the time to develop a website that will better serve our clients. The MOVE Board of Directors approved budget for fiscal year 2021/22 included funding for a new website. Jigsaw Analytics Group, Inc. (Jigsaw) is MOVE's software developer and has a website division within their organization. Utilizing the same company allows MOVE to integrate features from our software into our website.

David Gonzales and Aaron Truax from Jigsaw shared their experience in developing websites for non-profit and transit agencies. The new website will provide the following features:

- Adjust font and contrast for visually impaired
- Voice command to search site
- Chat bot allows the visitor to ask questions like "Am I eligible?" or "How can I volunteer?", it will direct them to information on the site to answer their questions, or it can be designed to notify a staff member, who can then be involved in assisting the client
- Calendar for upcoming community events will allow the clients to add to their google calendar as a reminder
- Website can be converted to several languages with one click
- Integrate information directly from the website into MOVE's internal database, which will significantly decrease staff time of taking information then re-entering into the database

- Staff will have the ability to update website. This provides a substantial cost savings
- Google Grant program, which as a nonprofit MOVE qualifies for, offers \$10,000.00 per month of free Google advertising which can be directed to people in Stanislaus County to drive them to the website

The website will be completed by March 2022.

Director Aguilera asked, “How do the seniors know how to maneuver the website?” Stacie explained the website will be user friendly and tested with agencies such as VIPS (Vision Impaired Persons Service) to test the website features. For those not comfortable utilizing websites, MOVE staff will always be available to assist.

Motion made by Director Maisetti, Second by Director Aguilera to authorize the CEO of MOVE to negotiate and take any steps required to execute any and all documents necessary to execute a Website Development Agreement between Jigsaw Analytics Group Incorporated and MOVE Stanislaus Transportation.  
Passed: Unanimous

## **6. CEO Report – Stacie Morales**

Human Services Coordination Plan – The team is developing the workshops to prioritize the identified gaps during the survey and stakeholder meetings. The prioritization workshops will be held virtually in September. The workshop details will be sent out to all MOVE Board members.

Legal Service Update – We currently have a contract with Neumiller and Beardslee which is the firm where Monica Streeter was working prior to being hired on by Stanislaus Council of Governments (StanCOG). I met with attorney Rod Attebery. He currently works with San Joaquin County Council of Governments and is very familiar with transportation and the different funding sources. This firm is qualified to continue providing legal counsel for MOVE.

Local Initiative Support Corporation (LISC) – Uber currently offers free rides to vaccine sites. Many people do not have the technology or ability to schedule their free rides for Uber. LISC, has awarded MOVE a \$9,200 grant which is available to use until March of 2022. MOVE will assist any residents of Stanislaus County with scheduling free rides using the Uber Health App. LISC has identified there are a lack of drivers available in the Westside area. Catholic Charities will attempt to recruit volunteers to provide the rides.

Director Maisetti mentioned she knows of many people who have only gotten their first shot and are not fully vaccinated. Stacie explained that Catholic Charities can use

assistance in locating volunteer drivers. Director Maisetti is from Patterson and may be able to assist.

In-person Board Meetings – Due to the pandemic we will continuing with “hybrid” board meetings. Meetings may be attended virtually or in-person until further notice.

## **7. Comments by Rosa De León Park, Ex-Officio**

Edith Robles from StanCOG attended on behalf of Rosa De León Park. Ms. Robles reiterated that extensive outreach was done for the Human Services Coordination Plan, and will now be moving forward to phase two, which will identify where the gaps are and how to meet those needs. A presentation will be given to both StanCOG and the MOVE Boards next month. We appreciate the teamwork from MOVE on this project as it has required an extensive amount of outreach. During the month of July public transit is free in the county, so we encourage folks to go out and use it. We are still holding virtual meetings but expect to have an update around the end of August.

## **8. Comments by Board Members**

There were no comments from the board.

## **9. Information Items**

c. The following items are for information only.

March and April 2021 Program Reports

d. MOVE Board of Directors Amended 2021 Meeting Calendar

## **10. Adjourn to Closed Session**

The MOVE Board adjourned to closed session at 1:38 p.m.

## **11. Reconvene from Closed Session**

The MOVE Board returned from closed session 2:38 p.m.

## **12. Discussion and Possible Action Regarding Chief Executive Officer Evaluation**

No further actions were taken by the Board at this time.

## **13. Adjourn – Meeting adjourned July 20, 2021, 2:47 p.m.**

### **Next Scheduled Board Meeting:**

August 17, 2021 (Tuesday) @ 1:00 PM

Stanislaus Veterans Center

3500 Coffee Road, Room 114/115

Modesto, CA 95355

**Due to Covid-19 the meeting may be held on-line via “GoToMeeting”**

**DATE:** September 21, 2021  
**TO:** MOVE Board of Directors  
**FROM:** Stacie Morales  
**RE:** Approve Services Agreement with Stanislaus Regional Transit Authority (StanRTA) for ADA Paratransit Eligibility Services

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**Agenda Item: 7**

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**Discussion:**

February 2016, an ADA Paratransit Eligibility Study was completed with the cooperation and support of the Stanislaus Council of Governments (StanCOG), Modesto Area Dial-A-Ride (MADAR), Stanislaus Regional Transit (StaRT), Dial-A-Ride of Turlock (DART), and Ceres Dial-A-Ride (CDAR), to examine the policies, procedures, and outcomes of paratransit eligibility programs currently in place within Stanislaus County.

In February 2018, the four transit operators in Stanislaus County (CAT, MAX, StaRT, and Turlock Transit) agreed to simplify and standardize the ADA eligibility process in Stanislaus County by designating MOVE Stanislaus Transportation, Inc. (MOVE) as the sole agency for determining ADA eligibility for all four systems. Instead of a paper-based application process, applicants would be provided free transportation (roundtrip) for an in-person assessment in their community. Eligible individuals would be kept in a centralized database and shared with each operator for the purpose of verifying eligibility when scheduling reservations.

MOVE has successfully been providing the requested services since March 2018. These services are funded by MOVE's Transportation Development Act (TDA) funds, which are transit funds apportioned to various agencies that provide transit-related services.

The City of Modesto and County of Stanislaus voted on January 26, 2021, to create the Stanislaus Regional Transit Authority (StanRTA) and transfer public transit functions to StanRTA, effective July 1, 2021. Due to the creation of StanRTA it is necessary to enter into a service agreement with this new agency.

**Fiscal Impact:**

MOVE has been providing the ADA Paratransit Eligibility for the transit agencies since March 2018. The \$186,290 expenses for this program have been included in the MOVE Board Fiscal year 2021/22 budget which was approved by the MOVE Board of Directors on March 30th, 2021.

**Recommendation:**

It is recommended that the Board of Directors:

Authorize the CEO of MOVE to negotiate and take any steps required to execute any

and all documents necessary to enter into a Service Agreement with StanRTA to provide ADA Paratransit Eligibility Services.

Attached: Services Agreement between MOVE and Stanislaus Regional Transit Authority (StanRTA)



## **SERVICES AGREEMENT**

**between**

**MOVE STANISLAUS TRANSPORTATION, INC.**

**and**

**STANISLAUS REGIONAL TRANSIT AUTHORITY**

THIS AGREEMENT is made and entered into as of September 23, 2021, by and between MOVE Stanislaus Transportation, Inc., a California Nonprofit Public Benefit Corporation, hereinafter referred to as “MOVE,” and Stanislaus Regional Transit Authority, a California joint powers agency, hereinafter referred to as “AUTHORITY”.

### **W I T N E S S E T H**

WHEREAS, the Americans with Disabilities Act (“ADA”) requires public transit operators that provide fixed-route service to provide complementary paratransit service to people with disabilities who cannot use the fixed-route service because of a disability; and

WHEREAS, the ADA regulations provide three categories of paratransit eligibility and the eligibility determination process for ADA complementary paratransit is developed by the transit system in consultation with the local community; and

WHEREAS, an ADA Paratransit Eligibility Study for Stanislaus County was completed in February 2016; and

WHEREAS, the four transit operators in Stanislaus County (City of Modesto/MAX, City of Turlock/Turlock Transit, City of Ceres/CAT, Stanislaus County/StaRT) agreed to implement a county-wide in-person model for ADA eligibility determination through an agreement with MOVE in February 2020; and

WHEREAS, the City of Modesto and County of Stanislaus voted on January 26, 2021, to create the Stanislaus Regional Transit Authority and transfer public transit functions to the Authority, effective July 1, 2021; and

WHEREAS, the City of Ceres/CAT ceased operation of transit services on June 30, 2020; and

WHEREAS, the eligibility center in Stanislaus County, referred to hereinafter as the “Stanislaus Eligibility Center”, will be operated by MOVE as the designated Consolidated Transportation Services Agency (“CTSA”) as designated by the Stanislaus Council of Governments (“StanCOG”); and

WHEREAS, StanCOG administers and distributes Transportation Development Act (TDA) funds;

WHEREAS, MOVE is eligible to claim TDA funds to fund the Stanislaus Eligibility Center; and

WHEREAS, MOVE and AUTHORITY enter into this Agreement, effective September 23, 2021, to document the terms and conditions of use and access to the Stanislaus Eligibility Center and the provision of complementary paratransit services.

NOW, THEREFORE, in consideration of the mutual promises, covenants, terms, and conditions hereinafter contained, the parties hereto agree as follows:

### **AGREEMENT**

1. **Purpose.** The purpose of this Agreement is to set forth the structure for cooperative planning between MOVE and AUTHORITY or the purpose of identifying those individuals who meet the ADA criteria for eligibility for complementary paratransit services in Stanislaus County. All services provided pursuant to this Agreement shall comply with Part 37 of Title 49 of the Code of Federal Regulations.

2. **Term.** Upon execution, this Agreement shall remain in effect until modified by written agreement of both parties, or until such time as TDA or other funding sources are no longer available for operation of the Stanislaus Eligibility Center and provision of related services.

3. **Stanislaus Eligibility Center.**

A. The Stanislaus Eligibility Center will be operated and funded by MOVE, with TDA funds, and will implement the process for determining ADA paratransit eligibility on behalf of the transit operators within Stanislaus County.

B. ADA paratransit eligibility will be determined “in-person” which means that each individual requesting an eligibility determination must personally appear at the Stanislaus Eligibility Center, or other locations, mutually approved by AUTHORITY and MOVE. With approval of StanRTA CEO, The SEC may opt to modify the process during times of pandemic or disaster.

C. AUTHORITY and transit operations agents or contractors, as may be designated by AUTHORITY, will have access to eligibility determinations for individuals who have participated in the eligibility process.

D. All eligibility determinations prepared by MOVE shall be provided to the applicants in writing. Recipients of a determination other than unconditional will be informed of their right to appeal the determination.

4. **Obligations of AUTHORITY.**

A. AUTHORITY shall be responsible for meeting ADA transportation service requirements for individuals with disabilities once an ADA eligibility determination has been made. AUTHORITY will be responsible for establishing a mechanism for assigning

transportation to and from the Stanislaus Eligibility Center or designated assessment center located within AUTHORITY transit service area for in-person evaluations. The cost of such transportation within AUTHORITY transit service area shall be the sole responsibility of AUTHORITY.

B. AUTHORITY shall, at its own expense, procure and maintain in effect at all times during this Agreement, insurance coverage for the operation of and provision of its transportation services.

5. Obligations of MOVE.

A. MOVE shall file a TDA claim with StanCOG annually to secure funding for each fiscal year for operation of the Stanislaus Eligibility Center. If any TDA claim filed by MOVE is not approved and other funding is not secured, MOVE shall have no further obligations under this Agreement beyond the fiscal year for which funding has been secured.

B. MOVE shall provide in-person ADA paratransit eligibility determination services for AUTHORITY in accordance with all federal requirements.

C. MOVE shall prepare monthly reports identifying the number of eligibility interviews conducted and determinations made for AUTHORITY and the other transportation providers in Stanislaus County. Reports will be provided to AUTHORITY and to StanCOG.

6. Termination. Either party may terminate this Agreement, upon sixty (60) calendar days' written notice to the other party. All services provided by MOVE shall cease upon the effective date of termination provided pursuant to this paragraph.

7. Status of the Parties. It is understood by both AUTHORITY and MOVE that this Agreement shall not, under any circumstances, be construed or considered to create an employer-employee relationship or a joint venture.

8. Defense and Indemnification.

A. To the extent permitted by law, AUTHORITY shall indemnify, hold harmless and defend MOVE and its officers, employees, agents, representatives, or subcontractors from and against all claims, damages, losses, judgments, liabilities, expenses, and other costs, including litigation costs and attorney's fees, arising out of or resulting from any negligence or wrongful acts of AUTHORITY and its officers, or employees in the performance of this Agreement.

B. AUTHORITY's obligation to defend, indemnify, and hold MOVE, its agents, officers, and employees harmless under the provisions of this paragraph is not limited to or restricted by any requirements in this Agreement for AUTHORITY to procure and maintain a policy of insurance.

C. To the extent permitted by law, MOVE shall indemnify, hold harmless and defend AUTHORITY and its officers, employees, agents, representatives, or subcontractors

from and against all claims, damages, losses, judgments, liabilities, expenses, and other costs, including litigation costs and attorney's fees, arising out of or resulting from any negligence or wrongful acts of MOVE and its officers, or employees in the performance of this Agreement.

9. MOVE Property. All eligibility determinations, data, reports, surveys, studies, and other documents and materials prepared by MOVE pursuant to this Agreement shall be retained by MOVE during the term of this Agreement and at the completion or termination of this Agreement in accordance with Section 12, below. AUTHORITY may, at any time during the term of the Agreement or upon termination of the Agreement, request, at sole cost and expense, any documents or data referenced in this Section, in either physical or electronic form.

10. Copyrights. MOVE shall be free to copyright material developed under this Agreement with the provision that MOVE and the funding agencies reserve a royalty-free non-exclusive and irrevocable right to reproduce, publish or otherwise use, and to authorize others to use, the material for government or public purposes. MOVE and the funding sources shall be credited on all materials developed under this contract.

11. Assignment. Neither party shall assign or subcontract this Agreement, or any part thereof without prior written consent of the other party, and any attempt shall be void and unenforceable.

12. Records and Audit. MOVE shall retain and maintain all writings, documents, and records prepared in connection with the performance of this Agreement for a minimum of four (4) years from the termination or completion of the Agreement or other period required by law. This includes any handwriting, typewriting, printing, photocopying, photographing, and every other means of recording upon any tangible thing, any form of communication or representation including letters, words, pictures, sounds, or symbols or any combination thereof.

13. Resolution of Conflict. All questions pertaining to the validity and interpretation of this Agreement shall be determined in accordance with the laws of the State of California applicable to agreements made and to be performed within the State. Any dispute not resolved by informal arbitration between the parties to this agreement may be adjudicated in a court of law under the laws of the State of California.

14. Severability. If any portion of this Agreement or application thereof to any person or circumstance shall be declared invalid by a court of competent jurisdiction or if it is found in contravention of any Federal, State, or local statutes, ordinances, or regulations the remaining provisions of this Agreement or the application thereof shall not be invalidated thereby and shall remain in full force and effect to the extent that the provisions of this Agreement are severable.

15. Amendment. This Agreement may be modified, amended, changed, added to, or subtracted from by the mutual consent of the parties hereto if such amendment or change is in written form and executed with the same formalities as this Agreement and attached to the original Agreement to maintain continuity.

16. Notices. Any notice, communication, amendments, additions, or deletions to this Agreement including change of address of either party during the term of this Agreement which

AUTHORITY or MOVE shall be required or may desire to make, shall be in writing and may be personally served, faxed, or sent by prepaid first-class mail to the respective parties as follows:

To MOVE:

MOVE Stanislaus Transportation  
3500 Coffee Road, Suite 19  
Modesto, CA 95355  
Telephone: (209) 672-1143  
FAX: (209) 593-0803  
Attention: CEO

To AUTHORITY:

Stanislaus Regional Transit Authority  
912 11<sup>th</sup> Street, Suite 100  
Modesto, CA 95354  
Telephone: (209) 477-7011  
FAX: (209) 477-7011  
Attention: CEO

17. Entire Agreement. This Agreement contains the entire Agreement of the parties and no representations, inducements, promises, or agreements otherwise between the parties not embodied herein or incorporated herein by reference shall be of any force or effect. Further, no term or provision hereof may be changed, waived, discharged, or terminated unless the same is in writing executed by the parties hereto. AUTHORITY and MOVE represent that, in entering this Agreement, they have not relied on any previous representations, inducements, or understandings of any kind or nature.

18. Benefit of Agreement. This Agreement shall bind and benefit the parties hereto and their heirs, successors, and permitted assigns.

IN WITNESS WHEREOF, this AGREEMENT has been executed by the parties hereto as of the day and year written above.

**MOVE Stanislaus Transportation,  
a California Nonprofit Public Benefit  
Corporation**

**STANISLAUS REGIONAL TRANSIT  
AUTHORITY**

\_\_\_\_\_  
Stacie Morales  
Its Chief Executive Officer

\_\_\_\_\_  
By: Philip McGuire  
Its: Chief Executive Officer

Date \_\_\_\_\_

Date \_\_\_\_\_

# Move Stanislaus Transportation Statement of Financial Position

As of June 30, 2021

	<u>Total</u>
<b>ASSETS</b>	
Current Assets	
Bank Accounts	
101100 Checking - Oak Valley Operating	403,653
101110 Savings - Measure L	1,300,136
101200 Petty Cash	178
Total Bank Accounts	<u>\$1,703,967</u>
Accounts Receivable	
102100 Accounts Receivable (A/R)	36,936
Total Accounts Receivable	<u>\$ 36,936</u>
Other Current Assets	
103110 Prepaid Expenditures	23,683
Total Other Current Assets	<u>\$ 23,683</u>
Total Current Assets	<u>\$1,764,585</u>
Fixed Assets	
111000 Capital Assets	
111100 Furniture & Fixtures	14,519
111200 IT Equipment	46,349
111300 Vehicles	19,310
119000 Accumulated Depreciation	-49,757
Total 111000 Capital Assets	<u>\$ 30,421</u>
Total Fixed Assets	<u>\$ 30,421</u>
<b>TOTAL ASSETS</b>	<u><b>\$1,795,006</b></u>
<b>LIABILITIES AND EQUITY</b>	
Liabilities	
Current Liabilities	
Accounts Payable	
201100 Accounts Payable (A/P)	4,355
Total Accounts Payable	<u>\$ 4,355</u>
Credit Cards	
203150 Credit Card - 3390 SM	664
203155 Credit Card - 4265 HV	997
Total Credit Cards	<u>\$ 1,661</u>
Other Current Liabilities	
203200 Vacation Accrual Liability	28,630
203210 Employee Retirement Accrual Liability	7,879
203300 Year End Accruals	30,413
203400 Unearned Measure L Advance	1,261,872
Total Other Current Liabilities	<u>\$1,328,794</u>
Total Current Liabilities	<u>\$1,334,810</u>
Total Liabilities	<u>\$1,334,810</u>
Equity	
301200 Retained Earnings	318,871
Net Revenue	141,325
Total Equity	<u>\$ 460,196</u>
<b>TOTAL LIABILITIES AND EQUITY</b>	<u><b>\$1,795,006</b></u>

# Move Stanislaus Transportation

## Budget vs. Actuals: FY 20-21

July 2020 - June 2021

	Actual	Budget	% of Budget
<b>Revenue</b>			
410101 PPP Loan Forgiveness	\$ 23,984		
410102 FFCRA Credits	\$ 7,311		
412000 JARC Revenue	\$ 131,691	\$ 152,766	86%
413000 Measure L Revenue	\$ 286,059	\$ 783,768	36%
414000 TDA Revenue	\$ 877,041	\$ 877,041	100%
415000 ARB Grant Revenue	\$ 45,378	\$ 48,078	94%
415100 Sustainable Communities Revenue	\$ 5,668		
<b>Total Revenue</b>	<b>\$ 1,377,131</b>	<b>\$ 1,861,653</b>	<b>74%</b>
<b>Gross Profit</b>	<b>\$ 1,377,131</b>	<b>\$ 1,861,653</b>	<b>74%</b>
<b>Expenditures</b>			
513000 Consulting			
513100 Accounting Services	\$ 47,438	\$ 63,815	74%
513110 Audit	\$ 7,615		
<b>Total 513100 Accounting Services</b>	<b>\$ 55,053</b>	<b>\$ 63,815</b>	<b>86%</b>
513200 IT Services	\$ 8,499	\$ 22,440	38%
513300 Legal Services	\$ 2,725	\$ 30,000	9%
513400 Management Consulting		\$ 25,000	0%
513500 Human Resources Svc	\$ 1,845	\$ 6,500	28%
<b>Total 513000 Consulting</b>	<b>\$ 68,121</b>	<b>\$ 147,755</b>	<b>46%</b>
514000 Employee Mileage	\$ 2,846	\$ 12,000	24%
514010 Employee Development	\$ 7,400	\$ 8,550	87%
515000 Facility Rent	\$ 32,947	\$ 32,947	100%
516000 Insurance			
516100 Directors & Officers		\$ 3,386	0%
516200 General Liability	\$ 3,546	\$ 6,807	52%
<b>Total 516000 Insurance</b>	<b>\$ 3,546</b>	<b>\$ 10,193</b>	<b>35%</b>
517000 Internet	\$ 7,252	\$ 7,547	96%
518000 Minor Computer & Software	\$ 9,202	\$ 23,270	40%
519000 Misc. Office Expense	\$ 12,724	\$ 24,276	52%
512000 Bank Charges	\$ 253		
<b>Total 519000 Misc. Office Expense</b>	<b>\$ 12,976</b>	<b>\$ 24,276</b>	<b>53%</b>
519010 Translation Services	\$ 4,699	\$ 10,000	47%
520000 Office Supplies	\$ 4,300	\$ 15,400	28%
521000 Payroll			
521100 Wage & Salary	\$ 537,998	\$ 528,190	102%
521200 Payroll Tax	\$ 42,560	\$ 42,255	101%
521300 W/C Insurance	\$ 2,029	\$ 2,641	77%
521400 Payroll Processing	\$ 2,265	\$ 2,616	87%
<b>Total 521000 Payroll</b>	<b>\$ 584,852</b>	<b>\$ 575,702</b>	<b>102%</b>

522000 Employee Fringe Benefits					
522100 Dental	\$	17,792	\$	19,574	91%
522200 Medical	\$	166,085	\$	180,682	92%
522300 Retirement	\$	34,142	\$	32,514	105%
522400 LT Disability Insurance			\$	7,000	0%
Total 522000 Employee Fringe Benefits	\$	218,019	\$	239,770	91%
523000 Phones - Cellular	\$	7,823	\$	5,078	154%
524000 Phones - Desk	\$	3,710	\$	2,625	141%
525000 Postage	\$	7,293	\$	9,000	81%
526000 Taxes, Licenses, Permits & Dues	\$	1,634	\$	1,600	102%
527000 Travel			\$	15,000	0%
610000 Program Expenses					
611000 BRIDGES Mileage Reimbursement	\$	76,731	\$	160,369	48%
614000 VetsVan Expenses	\$	20,577	\$	78,949	26%
615000 Measure L Programs & Projects	\$	50,583	\$	381,622	13%
616000 Senior/Disabled Fare Asst	\$	191			
618000 Community Partners	\$	100,000	\$	100,000	100%
Total 610000 Program Expenses	\$	248,082	\$	720,940	34%
Total Expenditures	\$	1,224,702	\$	1,861,653	66%
Net Operating Revenue	\$	152,429	\$	0	
Other Expenditures					
710000 Depreciation	\$	11,104			
Total Other Expenditures	\$	11,104			
Net Other Revenue	-\$	11,104			
Net Revenue	\$	141,325	\$	0.00	
TDA Carryover Analysis					
Carryover through FY 19-20		320,201			
Net Operating Revenue as of 06/30/2021		152,429			
Capitla Purchases		(6,393)			
Current Carryover	\$	466,237			



# Stanislaus Eligibility Center Monthly Summary Report

Fiscal Year 2021/2022

Jul-21														Aug-21														
CALLS for Appointments: received during the reporting month, regardless of the actual interview date (by Agency)																												
	MOD	PAT	TUR	Total	MOD	PAT	TUR	Total																				
	114	5	8	127	130	7	6	143	270																			
APPOINTMENTS by Status during the reporting month by Agency																												
	Booked	Canc	No Sh	Total	Booked	Canc	No Sh	Total																				
MADAR	86	11	16	113	89	10	24	123	236																			
StarT	1	0	4	5	3	2	3	8	13																			
Turlock	4	2	3	9	6	0	0	6	15																			
TOTAL Appt by Status	91	13	23	127	98	12	27	137	264																			
Interviews conducted during the reporting month (by Type)																												
New: In-Person (Phone due to COVID)	54				63																							
Renew: In-Person (Phone due to COVID)	33				28																							
<sup>1</sup> TOTAL ADA Interviews	87				91				178																			
Assessments conducted during the reporting month (by Type)																												
<sup>1</sup> No Assessment	87				91																							
<sup>1</sup> TUG Gait & Balance	0				0																							
Functional Skills Assessment	0				0																							
MMSE	0				0																							
Professional Verifications	1				0																							
Determinations completed during the reporting month (by Eligibility Type)																												
ADA	New	Renew	Total		New	Renew	Total																					
Unconditional	49	30	79		57	26	83																					
Temporary Unconditional	1	0	1		1	0	1																					
Conditional	4	3	7		3	2	5																					
Not Eligible	0	0	0		2	0	2																					
Total ADA Determinations	54	33	87		63	28	91		178																			
Requests by Phone																												
Extension: Phone	2				3																							
Immed Med: Phone	44				50																							
Visitor: Phone	1				0																							
TOTAL Non-ADA Determinations	47				53				100																			
<sup>2</sup> Compliance with ADA Timelimit																												
<sup>3</sup> Maximum Days	3				7																							
No. of Determinations over 21 days	0				0																							
<sup>4</sup> Average Days	1				1																							
Appeals																												
Requests Received (this month)	0				0																							
Requests Withdrawn (this month)	0				0																							
Hearings Held (this month)	0				0																							
Withdrawn																												
Did not complete interview process	0				0																							
Referrals																												
Mobility Training	0				0																							

<sup>1</sup> ADA Interviews & Assessments Total ADA Interviews should equal No assessments + TUG Gait & Balance

<sup>2</sup> ADA Timelimit ADA requires that determinations be completed within 21 days of receipt of completed application

<sup>3</sup> Maximum Days Maximum number of days between the eligibility process and the determination completed dates

<sup>4</sup> Average Days Average number of days between the eligibility process and the determination completed dates  
Interviews are currently being conduct by telephone due to the COVID 19 pandemic.



**TRAVEL TRAINING, EDUCATION, AND OUTREACH PERFORMANCE RECORD 2021/2022**

[illegible]

# VetsVan Summary Report

Month	Service Days	Unique Riders	Unique Drivers	Timesheet Hours	Service Hours	Service Miles	Perf	Canc	No Show	Denials			
										Cap	NE	Vol	SN
TOTAL	43			357	137.53	6,801.21	120	16	2	4	0	0	0
Jul 2021	21	22	4	186	73.43	3,647.89	58	6	0	0	0	0	0
Aug 2021	22	21	6	171	64.10	3,153.32	62	10	2	4	0	0	0



# BRIDGES VOLUNTEER DRIVER PERFORMANCE RECORD : Year 9 : July 2020 - June 2021

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total
Ridership Statistics													
# of One Way Trips	1,552	1,645	1,760	1,788	1600	1652	1569	1552	1682	1716	1568	1519	19,603
# Miles of Service Provided	12,417	12,240	12,919	13,188	11932	11815	11556	13854	13648	14672	13552	12493	154,284
# of Riders	73	75	80	76	73	71	72	73	69	75	72	68	
Avg. Reimbursement Per Trip	\$4.00	\$3.72	\$3.67	\$3.69	\$3.73	\$3.58	\$3.68	\$4.46	\$4.06	\$4.28	\$4.32	\$4.11	\$3.94
Reimbursement	\$6,209	\$6,120	\$6,459	\$6,594	\$5,966	\$5,907	\$5,778	\$6,927	\$6,824	\$7,336	\$6,776	\$6,247	77,142
Trip Purposes													
Medical	470	423	442	477	454	447	405	533	532	510	451	501	5,645
Grocery/RX	498	566	597	567	516	512	562	447	483	492	453	418	6,111
Life Trips	584	656	721	744	630	693	602	572	667	714	664	600	7,847
Data Entry													
Online	16	15	16	15	14	13	14	13	13	13	15	15	172
Manually by staff	57	60	64	61	59	58	58	60	56	62	57	53	705



**BRIDGES VOLUNTEER DRIVER PERFORMANCE RECORD : Year 10 : July 2021 - June 2022**

[illegible]



# Join Us!

Join Stanislaus Council of Governments (StanCOG) and MOVE for the second round of virtual workshops as part of the Public Transit Human Services Coordination Plan update. At the workshop we will present strategies to improve transportation services in and around the Stanislaus region.

Your previous feedback helped to define the needs and opportunities for improving transportation services for older adults, persons with disabilities, low-income populations, veterans and students. Now we would like to hear your thoughts on the proposed strategies. Please register for either one of the workshops using the links below.



## PUBLIC TRANSIT HUMAN SERVICES COORDINATION PLAN VIRTUAL COMMUNITY WORKSHOP

JOIN US ONE OF TWO DAYS! THE WORKSHOPS WILL BE HELD VIRTUALLY THROUGH ZOOM.

**WEDNESDAY, SEPTEMBER 22**

**3:00 – 4:30 PM**

REGISTER ONLINE AT: [bit.ly/stanCOG1](https://bit.ly/stanCOG1)

*The link is case sensitive.*

**THURSDAY, SEPTEMBER 23**

**10:30 AM – 12:00 PM**

REGISTER ONLINE AT: [bit.ly/stanCOG2](https://bit.ly/stanCOG2)

*The link is case sensitive.*

To register via phone and receive a call-in number for the workshop, call **(209) 232-4646**

**QUESTIONS?** Contact Edith Robles at [erobles@stancog.org](mailto:erobles@stancog.org) or (209) 525-4891





# ¡Únase nos!



Únase al Consejo de Gobiernos de Stanislaus (StanCOG) y MOVE para la segunda ronda de talleres virtuales como parte de la actualización del Plan de Coordinación de Servicios Humanos con el Transporte Público. En estos talleres presentaremos propuestas para mejorar los servicios de transporte en y alrededor de la región de Stanislaus.

Sus previos comentarios sirvieron para definir las necesidades y oportunidades para mejorar los servicios de transporte para adultos mayores, discapacitados, grupos de bajos ingresos, veteranos y estudiantes. Ahora nos gustaría conocer su opinión sobre lo que proponemos. Inscríbase en cualquiera de los talleres utilizando los enlaces a continuación.



## PLAN DE COORDINACIÓN DE SERVICIOS HUMANOS Y TRANSPORTE TALLER COMUNITARIO VIRTUAL

ÚNASENOS EN UNO DE DOS DÍAS

LOS TALLERES SE REALIZARÁN VIRTUALMENTE POR MEDIO DE LA PLATAFORMA ZOOM

**MIÉRCOLES 22 de SEPTIEMBRE**  
**3:00 – 4:30 PM**

INSCRÍBASE EN-LINEA: [bit.ly/stanCOG1](https://bit.ly/stanCOG1)

*Este enlace distingue entre mayúsculas y minúsculas.*

**JUEVES 23 de SEPTIEMBRE**  
**10:30 – 12:00 PM**

INSCRÍBASE EN-LINEA: [bit.ly/stanCOG2](https://bit.ly/stanCOG2)

*Este enlace distingue entre mayúsculas y minúsculas.*

Para inscribirse por teléfono y recibir el número para el taller, llame al **(209) 232-4646**

**¿PREGUNTAS?** Comuníquese con Edith Robles en [erobles@stancog.org](mailto:erobles@stancog.org) o (209) 525-4891